

Morgan Stanley

CLIENT STATEMENT | For the Period February 1-28, 2018

STATEMENT PACKAGE FOR:

PETER LEAVITT &
OLGA STARVOS LEAVITT JT TEN

Morgan Stanley Smith Barney LLC. Member SIPC.

TOTAL VALUE OF YOUR ACCOUNTS (as of 2/28/18)

Includes Accrued Interest

Your Financial Advisor Team

The Metro Group
973-467-6357

Your Financial Advisors

Dahlia Peyser
First Vice President
Dahlia.Peyser@morganstanley.com
973 467-6357

Jeffrey Peyser
Vice President
Jeffrey.Peyser@morganstanley.com
973 912-7784

James Polonsky
Vice President
James.Polonsky@morganstanley.com
973 467-6335

Brian Deutsch
Brian.Deutsch@morganstanley.com
973 467-6328

Your Branch

150 JFK PARKWAY 2ND FL
SHORT HILLS, NJ 07078
Telephone: 973-467-6300; Alt. Phone: 800-927-0227; Fax: 973-376-5813

Client Service Center (24 Hours a Day; 7 Days a Week): 800-869-3326

Access Your Accounts Online: www.morganstanley.com/online

#BWNJGMM
0012180 02 AV 0.375 02 TR 00057 MSGDD162 000000
PETER LEAVITT &
OLGA STARVOS LEAVITT JT TEN
28 GLENWOOD ROAD
FANWOOD NJ 07023-1425



Active Assets Account
7-168

PETER LEAVITT &
OLGA STARVOS LEAVITT JT TEN

MUNICIPAL BONDS

Security Description	Trade Date	Face Value	Orig Unit Cost Adj Unit Cost	Unit Price	Orig Total Cost Adj Total Cost	Market Value	Unrealized Gain/(Loss)	Est Ann Income Accrued Interest	Current Yield %
PUERTO RICO SALES TAX FING CORP SALES TAX REV FIRST SUB-C Coupon Rate 6.000%; Matures 08/01/2039; CUSIP 74529JLN9 Int. Semi-Annually Feb/Aug 01; In Default; Federal Tax Exempt; Moody CA S&P D; Issued 06/30/10; Asset Class: FI & Prof	1/13/11	10,000.000	101.024 100.316	17.750	10,102.40 10,031.66	1,775.00	(8,256.66) LT		